







Building & Construction business to Merge or Acquire SR1308

Seeking for an investor to join a successful building company with an extensive 20 years of experience.

Current builder is willing to remain in the business and continue delivering the high end projects within residential and commercial sector.

Located in the Eastern Suburb of Melbourne

Asking Price \$2,500,000 consist of the following:

Price \$1,500,000 plus SAV (minimal) For 50% of the subject company.

The purchaser must also have an additional \$1.0M to invest into the working capital of which the vendor will also invest \$1.0M into the working capital. Total working capital \$2.0M.

Price SOLD
Property Type Business
Property ID 265

Agent Details

Serge Tsundra - 0434 450 784

Office Details

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Advantages of the business:

- Over 20 years of experience in the building industry
- The builder is in the position to choose the project with the most profit margin

- Attractive profitability of 20% from the total sales very rare in the industry
- Work in Progress for the next 2 years are guaranteed
- All employees are on the full time basis and led by a heavily experienced and effective management and operations team

Key elements of the business:

- The company is up for a sustainable core operating business
- Strong and respectful presence within the industry
- Streamlining its existing offering to a low cost/ low overhead model business
- A well-established tendering and inbound sales model
- Sustainable business that can continue to service customers into the future

Contact leading business experts Serge Tsundra and Robert Wilson from VicBrokers to secure your future business today.

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